



महाराष्ट्र MAHARASHTRA

2022

17AA 820101



MEMORANDUM OF UNDERSTANDING

For Certificate Course in Mutual Funds – Practical Aspects

This Memorandum of Understanding is entered into at Vashi, Navi Mumbai on this 14th day of 2022

Between

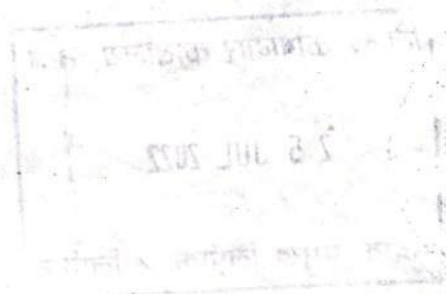
KARMAVEER BHAURAO PATIL COLLEGE, VASHI (Autonomous) of Rayat Shikshan Sanstha, (herein after referred to as **K.B.P. College**) a Government recognized college affiliated to the University of Mumbai rendering services for the propagators of education in Arts, Commerce and Science etc. in the area/region, through Dr. **Shubhada Nayak**, the Principal of K.B.P. College, Vashi having address at Sector 15 A, Jhunagar, Vashi, Navi Mumbai- 400 703, the party of **FIRST PART**.

01 AUG 2022

प्र. क्रमांक/दिनांक	C48851
जोडपत्र	जोडपत्र-१ Annexure - 1
प्रतिज्ञापत्रासाठी होणे/वाही	प्रतिज्ञापत्रासाठी Only for Affidavit
४. मालकीची व सोप्यात वर्णव	VIKRAM J. PRAJAPTI (B. COM LLB ADVOCATE MUMBAI) B/307, RAM MAHAL, MATUNGA, MUM - 19.
५. मुदांक विकत घेण्यासाठी वात व सही	
६. हजेरी प्रसन्नाने जाणे व पत्रा	
७. दुसऱ्या पक्षकाराचे नाव	
८. मुदांक शुल्क स्विकृत	
९. परवानापत्राक मुद्रांक विक्रीसाठी सही व परवाना क्र. _____ तसेच मुदांक विक्रीसाठी पत्रा व डिजायन के पी प्लाझा, सेंट्रल नॉ. ३३ फाट व. १४ रोडवर ४, कोपरे रोड, नवी मुंबई ४००००९ या कार्यासाठी मुद्रांक खरेदी करणे व परवाना मुद्रांक खरेदी केल्यापासून प्रसन्नाने रणे वापर करणे.	

Handwritten signature

01 AUG 2022



AND

Candid Solutions through **CA. Sushant Parakh**, its founder, having office at 4th Floor, Spectrum Towers, Mindspace, Malad West, Mumbai - 400064 as **the party of the SECOND PART**.

WHEREAS, Candid Solutions is a professional organization in the field of Mutual Funds Training.

WHEREAS Candid Solutions approached the College with a proposal to conduct Mutual Funds – Practical Aspects training program to the students in the College.

AND WHEREAS that as per proposal made by **Candid Solutions**, the College has agreed and allowed to conduct Orientation for Mutual Funds- Practical Aspects training program, **WHEREAS** both the parties have agreed to entered into the Memorandum of Understanding on the following terms and conditions.

NOW THIS MEMORANDUM OF UNDERSTANDING WITNESS AS UNDER-

1. This Memorandum of Understanding (hereinafter referred to as the **MOU**) is entered into parties for the academic years 2022-23, 2023-24 and 2024-25 only.
 - Conduct Orientations for the Students.
 - Mutual Funds- Practical Aspects training program in classes for the students of BBI/ BMS/BAF/BA/BCOM/BSC headed through **B.Com. Banking and Insurance (BBI)**.
 - Providing Certified training Professionals
 - Providing Course Structure and Material
 - Arranging for Industrial Visit
 - Providing Certificates.
 - 80 % partnership over total revenue generated will be rendered to the firm as per the payment terms
 - The entire structure & syllabus of the 30 hours Course. [Refer Annexure 1 for details]

2. That it is hereby agreed by the party of the **FIRST PART K.B.P. COLLEGE, VASHI** to deliver the party of the **SECOND PART Candid Solutions**.

The following-

- Marketing activities in and around the College Campus.
- Safety assurance for the training professionals while they are inside the college premises.
- A classroom where the trainer can conduct the classes.
- Support from the higher authorities to motivate students to learn.
- Permission to conduct the orientations and related activities for the students of **Karmaveer BhauRao Patil College, Vashi.**

3. That it is hereby agreed by the party of the **FIRST PART K.B.P. COLLEGE, VASHI** to deliver to the party of the **SECOND PART Candid Solutions.**

Remuneration as per the following schedule-

Fees

College share (20%)	Candid Solutions share (80%)	Total Fees
Rs. 400/-	Rs. 1600/-	Rs. 2000/- per student

- After **completing 5 lectures** 50 % payment
- After **completion Course/Syllabus** 25 % payment
- After conducting **Online Test and Submitting copies of Certificate** 25 % payment.
- Soft copies of the certificate shall be sent within a week of declaring results.
- Invoice will be raised to KBP College for each of the instalments or combined invoice.
- The cheque/online NEFT payment may be made in favour of **Candid Solutions.**
- GST as per prevailing rates (presently 18%) shall be payable by the college over and above the fees.

4. That it is hereby agreed by the party of the **SECOND PART Candid Solutions,** that the College disciplinary rules will be followed by them and all the necessary and need care for not causing any type of nuisance or acts prejudicial to the norms of decency of college will be taken. It is also agreed by the party of the **SECOND PART Candid Solutions,** that, the cleanliness of college campus and classroom will be maintain by them.

5. That the Party of the FIRST PART, K.B.P. College, Vashi may renew this MOU for further period if the College satisfies with discipline maintained by the **Candid Solutions**. The term of such agreement will be as decided by the parties thereon.
6. That if the party of the SECOND PART **Candid Solutions**, is found to be guilty of not following the disciplinary rule of college then the MOU will stand cancelled.
7. That it is also agreed between both the parties that if on any reason if either of the party wants to cancel the Agreement they should give 1 month notice to the other party in writing regarding the same.

IN WITNESS the parties here to have set and subscribed their respective hands and seals on ____th day of _____ 2022 as herein above mentioned.

SIGNED, SEALED AND DELIVERED

By the parties within named

Karmaveer Bhaurao Patil College, Vashi of Rayat Shikshan Sanstha.

Through **Dr. SHUBHADA NAYAK**.

Principal Incharge of K.B.P. College, Vashi

IN WITNESS-

1) **Ms. ARCHANA SALUNKHE**

Head, Department of B.Com. Banking and Insurance (BBI).

SIGNED, SEALED AND DELIVERED

By the parties within named

Candid Solutions



CA. Sushant Parakh, Founder

IN WITNESS-

1) **Ms. Namrata Mehta**

Manager – Content and Training, **Candid Solutions**

Namrata Mehta

Annexure - 1

DETAILS ABOUT THE COURSE

Department of B. Com. Banking & Insurance (BBI)
Certificate Course in Mutual Funds – Practical Aspects

Eligibility	Pursuing UG/PG
Duration	30 hrs (Online/Offline as per situation)
Intake capacity	60 per batch
Theory & Practical	30 hrs (20 + 10)

Mutual Funds is one of the fastest growing avenues of investment – preferred by individuals as well as institutions. Our course will cover various aspects Mutual Funds - from its structure & type to investment approach and tax implications. More and more students & professionals are learning about mutual funds. Our course is designed to prepare the participants understand the nuances of this highly exciting product – and utilise the knowledge in investing as well as preparing themselves for a career in this domain.

COURSE OBJECTIVES

After completing the course, the participants will be able to understand practically:

- Various categories of mutual fund products
- What are the characteristic features of different products
- Practical understanding of product structure, comparative analysis and classification
- Making the right choice – investing or career in this domain.

SYLLABUS / COURSE CONTENT

Theory & Practical (20+10)

- The Concept and Role of Mutual Funds
- Fund Structures, Organisation, and Constituents
- Legal and Regulatory Environment
- Documentation: SID / SAI / KIM and others
- Various categories of scheme: Equity, Debt, Hybrid, Solution-oriented & Others
- Investing approaches – SIP, STRIP, SWP, Lumpsum
- Understanding of Taxation on Mutual Funds
- Measuring Returns, Risk and Performance Evaluation
- Role of an Intermediary as a Distributor / Advisor / Financial Planner
- Quiz and Assessments

ASSESSMENT PATTERN

- Online Assessment (MCQ-based) pattern as under:

Type of Questions (MCQ-based)	Number of Questions	Duration (Minutes)	Maximum Marks	Passing Marks (%)	Negative marking
Conceptual	25	25	25	50%	No
Practical	25	25	25	50%	No

Signed, sealed and delivered by:

CA. Sushant Parakh



Founder,
Candid Solutions, Mumbai

Dr. Shubhada Nayak


I/C PRINCIPAL.
KARMAVEER BHURAO PATIL COLLEGE
VASHI, NAVI MUMBAI 400 703

Principal,
KBP College, Vashi, Navi Mumbai

In witness:



Ms. Namrata Mehta



Ms. Archana Salunkhe